

# **Recommended Practices for Testing Sand Used in Gravel Packing Operations**

API RECOMMENDED PRACTICE 58  
SECOND EDITION, DECEMBER 1995



# **Recommended Practices for Testing Sand Used in Gravel Packing Operations**

**Exploration and Production Department**

**API RECOMMENDED PRACTICE 58  
SECOND EDITION, DECEMBER 1995**



## SPECIAL NOTES

API publications necessarily address problems of a general nature. With respect to particular circumstances, local, state, and federal laws and regulations should be reviewed.

API is not undertaking to meet the duties of employers, manufacturers, or suppliers to warn and properly train and equip their employees, and others exposed, concerning health and safety risks and precautions, nor undertaking their obligations under local, state, or federal laws.

Information concerning safety and health risks and proper precautions with respect to particular materials and conditions should be obtained from the employer, the manufacturer or supplier of that material, or the material safety data sheet.

Nothing contained in any API publication is to be construed as granting any right, by implication or otherwise, for the manufacture, sale, or use of any method, apparatus, or product covered by letters patent. Neither should anything contained in the publication be construed as insuring anyone against liability for infringement of letters patent.

Generally, API standards are reviewed and revised, reaffirmed, or withdrawn at least every five years. Sometimes a one-time extension of up to two years will be added to this review cycle. This publication will no longer be in effect five years after its publication date as an operative API standard or, where an extension has been granted, upon republication. Status of the publication can be ascertained from the API Authoring Department [telephone (202) 682-8000]. A catalog of API publications and materials is published annually and updated quarterly by API, 1220 L Street, N.W., Washington, D.C. 20005.

This document was produced under API standardization procedures that ensure appropriate notification and participation in the developmental process and is designated as an API *standard*. Questions concerning the interpretation of the content of this standard or comments and questions concerning the procedures under which this standard was developed should be directed in writing to the director of the Exploration and Production Department, American Petroleum Institute, 1220 L Street, N.W., Washington, D.C. 20005. Requests for permission to reproduce or translate all or any part of the material published herein should also be addressed to the director.

API publications may be used by anyone desiring to do so. Every effort has been made by the Institute to assure the accuracy and reliability of the data contained in them; however, the Institute makes no representation, warranty, or guarantee in connection with this publication and hereby expressly disclaims any liability or responsibility for loss or damage resulting from its use or for the violation of any federal, state, or municipal regulation with which this publication may conflict.

API standards are published to facilitate the broad availability of proven, sound engineering and operating practices. These standards are not intended to obviate the need for applying sound engineering judgment regarding when and where these standards should be utilized. The formulation and publication of API standards is not intended in any way to inhibit anyone from using any other practices.

Any manufacturer marking equipment or materials in conformance with the marking requirements of an API standard is solely responsible for complying with all the applicable requirements of that standard. API does not represent, warrant, or guarantee that such products do in fact conform to the applicable API standard.

All rights reserved. No part of this work may be reproduced, stored in a retrieval system, or transmitted by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission from the publisher. Contact API Publications Manager, 1220 L Street, N.W., Washington, DC 20005.

Copyright © 1995 American Petroleum Institute

## CONTENTS

1	SCOPE .....	1
2	REFERENCES .....	1
2.1	Standards .....	1
2.2	Other References .....	1
3	RECOMMENDED SAND SAMPLING PROCEDURE .....	1
3.1	Description .....	1
3.2	Equipment .....	1
3.3	Recommended Number of Samples .....	1
3.4	Sampling (Bulk Material) .....	1
3.5	Sampling (Sacked Material) .....	1
4	RECOMMENDED SAND SAMPLES HANDLING AND STORAGE .....	2
4.1	Sample Reduction (Sacked Material) .....	2
4.2	Sample Splitting .....	2
4.3	Sample Retention and Storage .....	2
5	RECOMMENDED GRAVEL PACKING SAND SIEVE ANALYSIS .....	2
5.1	Sieve Analysis .....	2
5.2	Recommended Gravel Packing Sand Size .....	4
6	GRAVEL PACKING SAND SPHERICITY AND ROUNDNESS .....	4
6.1	General .....	4
6.2	Sphericity .....	5
6.3	Roundness .....	5
6.4	Recommended Sphericity and Roundness .....	6
6.5	Sand Grain Clusters .....	6
6.6	Alternative Method for Determining Average Sphericity and Roundness .....	6
7	EVALUATION OF SAND SOLUBILITY IN ACID .....	6
7.1	Description .....	6
7.2	Acid Solubility Test Equipment and Materials .....	7
7.3	Acid Solubility Test Procedure .....	7
7.4	Recommended Maximum Acid Solubility .....	8
8	RECOMMENDED SILT AND CLAY TESTS .....	8
8.1	Method I: Turbidity Measurement of Silt- and Clay-size Particulate Matter .....	8
8.2	Method II: Field On-site Turbidity Test .....	9
8.3	Method III: Centrifugal Measurement of Clay and Soft Particle Content ...	10
9	RECOMMENDED GRAVEL PACKING SAND CRUSH RESISTANCE TEST .....	10
9.1	General .....	10
9.2	Equipment and Materials .....	10
9.3	Recommended Test Procedure .....	11
9.4	Suggested Maximum Fines .....	11
<b>Figures</b>		
1	—Example Box Sampling Device .....	2
2	—Example Sample Reducer Equipment .....	3
3	—Example Sample Splitter Equipment .....	4
4	—Testing Sieve Shaker and Nest of Six U.S.A. Sieves Plus Pan .....	5
5	—Chart for Visual Estimates of Sphericity and Roundness .....	7

6—Example Prescription Bottle .....	10
7—Example Test Cell Gravel Packing Sand Crush Resistance Test .....	12
Table	
1—Recognized Gravel Packing Sand Sizes.....	6

## FOREWORD

These recommended practices were prepared by the Task Group on Evaluation of Gravel Packing Materials under the API Subcommittee on Evaluation of Well Completion Materials. They have been reviewed for content and accuracy by the Subcommittee on Evaluation of Well Completion Materials and by the API Executive Committee on Drilling and Production Practices. This publication is under the jurisdiction of the Executive Committee on Drilling and Production Practices, American Petroleum Institute's Production Department.

The tests recommended herein have been developed to establish and improve the quality of gravel packing sand delivered to the well site. These recommended tests are for use in evaluating certain physical and chemical properties of sand and selecting sand for gravel packing operations.

The recommendations presented in this publication are not intended to inhibit development of new technology, materials improvements, or improved operational procedures. Qualified engineering analysis and judgment will be required for their application to fit a specific situation(s).

API publications may be used by anyone desiring to do so. Every effort has been made by the Institute to ensure the accuracy and reliability of the data contained in them; however, the Institute makes no representation, warranty, or guarantee in connection with this publication and hereby expressly disclaims any liability or responsibility for loss or damage resulting from its use or for the violation of any federal, state, or municipal regulation with which this publication may conflict.

Suggested revisions are invited and should be submitted to the director of the Exploration and Production Department, American Petroleum Institute, 1220 L Street, N.W., Washington, D.C. 20005.

## Recommended Practices for Testing Sand Used in Gravel Packing Operations

### 1 Scope

The objective of these recommended practices is to provide control of gravel packing sand quality at the well site. As a first step in accomplishing this objective, the recommended tests should be applied at the basic point of supply where quality control is first exercised.

### 2 References

#### 2.1 STANDARDS

Unless otherwise specified, the most recent editions or revisions of the following standards shall, to the extent specified herein, form a part of this standard.

ASTM<sup>1</sup>

E 11-95 *Specifications for Wire-Cloth Sieves for Testing Purposes*

#### 2.2 OTHER REFERENCES

Krumbein, W.C., and Sloss, L.L., *Stratigraphy and Sedimentation*, Second Edition, 1963, W.H. Freeman & Co., New York, NY.

### 3 Recommended Sand Sampling Procedure

#### 3.1 DESCRIPTION

The sampling procedure should provide a representative sample of the gravel packing sand material supplied by the supplier or service company at the time the gravel material is transferred to the bulk transport container or bin. The samples may need to be obtained from three potential sources: a) from the sand supplier after material has been initially screened or rescreened; b) from the service company during filling the transport container with previously sacked or bulk material; or c) on site at the well where the material is to be used. When bulk containers are filled from a flowing stream of material, sampling procedures set forth in 3.4 should be applied. If bulk containers are filled using sacked material, sampling procedures set forth in 4.1 and 4.2 should be applied.

#### 3.2 EQUIPMENT

The following equipment should be used to compile representative sand samples and conduct physical tests:

- a. Box sampling device approximately 8 inches × 6 inches × 4 inches with a 1/2-inch opening. Refer to Figure 1.
- b. Sample reducer (of appropriate size for handling sack-size samples and reducing in one pass to 1/16 original weight). Refer to Figure 2.
- c. Sample splitter of appropriate size. Refer to Figure 3.
- d. Set of recently calibrated sieves, complying with requirements of the U.S.A. Sieve Series, 8-inch diameter. Refer to ASTM E 11-95: *Specifications for Wire-Cloth Sieves for Testing Purposes*. Refer to Figure 4.
- e. Testing sieve shaker, or equivalent. Refer to Figure 4.
- f. Scale or balance (minimum of 100 gram capacity with precision of 0.1 gram or better).

#### 3.3 RECOMMENDED NUMBER OF SAMPLES

At the basic source of supply, a minimum of one sample per 10,000 pounds should be obtained and tested. For material sampled at the job site, a minimum of one sample should be obtained per 2,000 pounds of sand or fraction thereof used, with a minimum of two samples per job. These on-site samples can be combined and used as a single sample for subsequent testing operations.

#### 3.4 SAMPLING (BULK MATERIAL)

The sampling device, with its longitudinal axis perpendicular to the flowing sand stream, should be passed at a uniform rate from side to side through the full stream width of moving sand as the sand falls from a conveyor into the bulk container. Sand should be allowed to flow for at least 2 minutes after initial flow prior to taking the first sample. Several samples should be extracted at approximately uniform intervals through the body of sand to ensure a representative sample for analysis. The number of samples taken should comply with 3.3. During sampling, the sampling receptacle should be swung completely across the moving sand stream in a brief interval of time, so as to take all of the stream part of the time. Under no circumstances should the sampling receptacle be allowed to overflow.

#### 3.5 SAMPLING (SACKED MATERIAL)

Only whole sack samples are to be used for sacked gravel packing sand samples.

<sup>1</sup>ASTM, 100 Barr Harbor Drive, West Conshohocken, PA 19428.

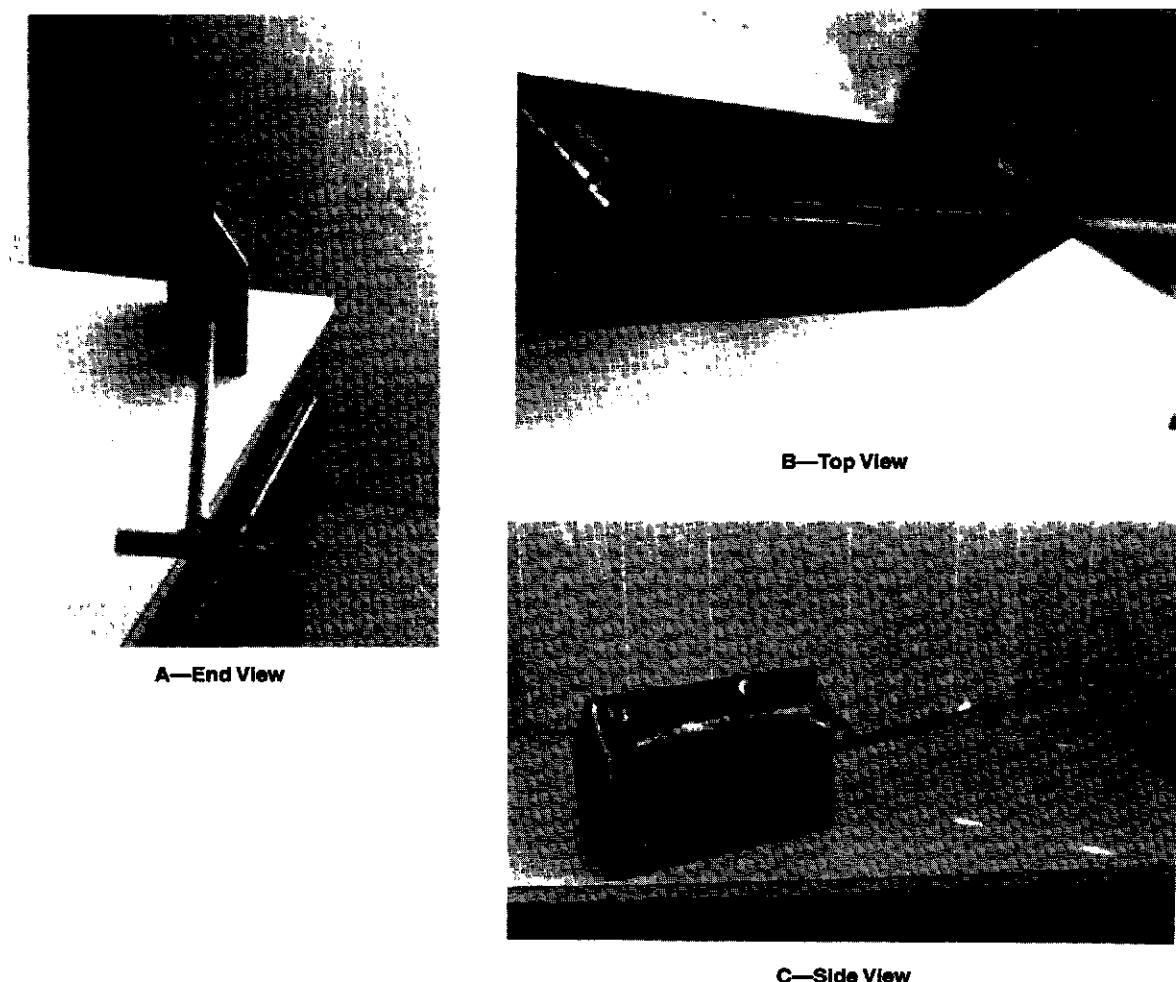


Figure 1—Example Box Sampling Device

## 4 Recommended Sand Samples Handling and Storage

### 4.1 SAMPLE REDUCTION (SACKED MATERIAL)

Place the contents of an entire sack of gravel packing sand in the sample reducer (refer to Figure 2). Obtain a reduced sample of approximately  $1/16$  of the original total sack contents weight.

### 4.2 SAMPLE SPLITTING

Place the reduced sample obtained according to 4.1 or the sample obtained during bulk material loading operations (refer to 3.4) in the sample splitter (refer to Figure 3) and split the sample to a suitable testing size. Sufficient sand sample should be split to permit performing recommended tests under all sections of this document. Use of an appropriately sized sample reducer and sample splitter to permit samples to be prepared for testing is an essential step in the recommended procedures.

### 4.3 SAMPLE RETENTION AND STORAGE

The basic gravel packing sand source of supply should maintain written records of tests conducted on each shipment for 1 year. Physical samples of an amount sufficient to conduct all tests recommended herein, but in no case less than 250 grams, should be retained in storage for 3 months for bulk domestic shipments, 6 months for sacked domestic shipments, and 12 months for international shipments. Samples and copies of test results should be furnished by the gravel packing sand producer, on request, to user companies.

## 5 Recommended Gravel Packing Sand Sieve Analysis

### 5.1 SIEVE ANALYSIS

Stack six recently calibrated U.S.A. Sieves plus a pan in a nest of decreasing sieve openings from top to bottom (refer to Table 1 for recommended sieve sizes used in testing



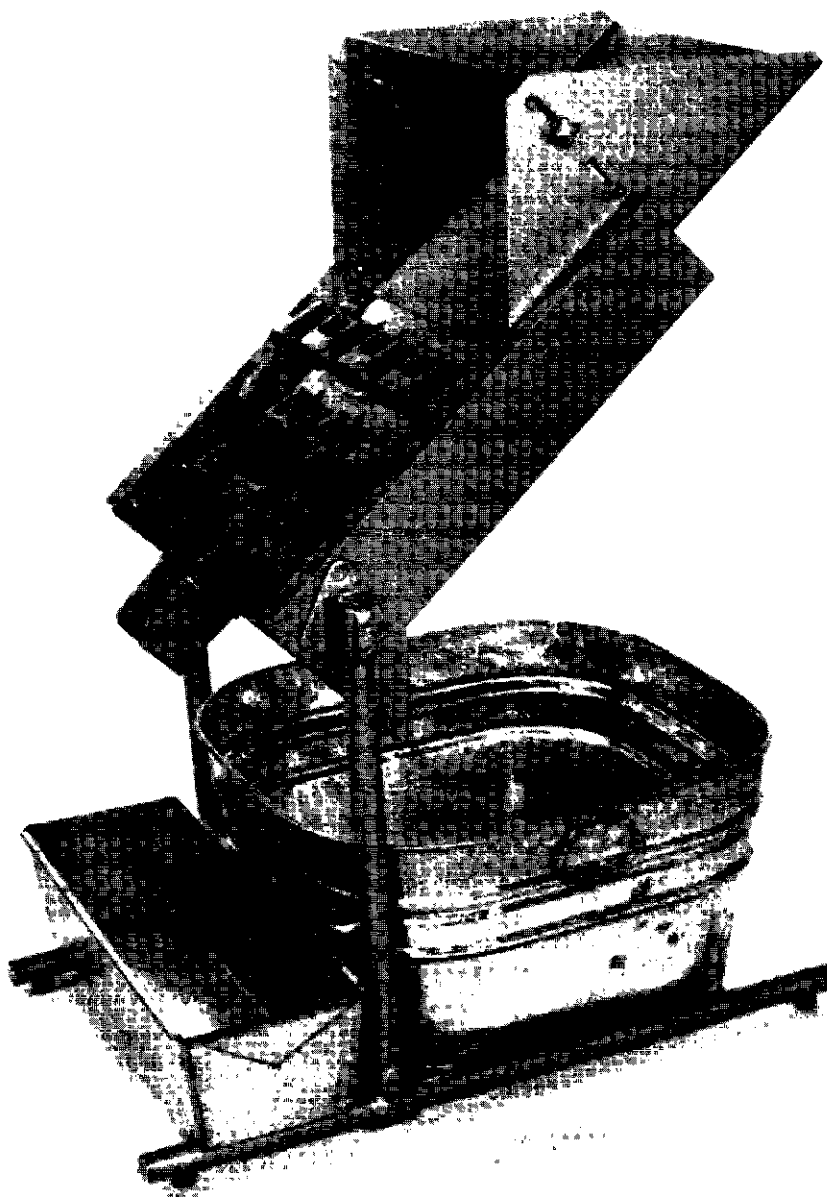
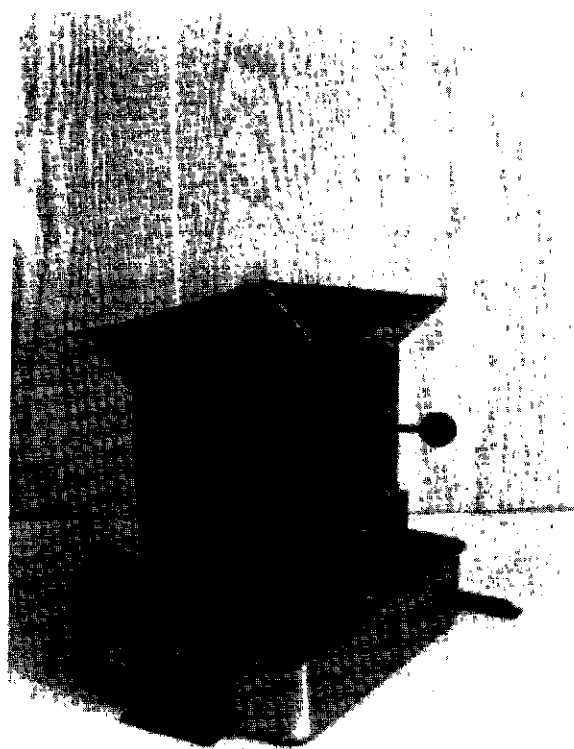
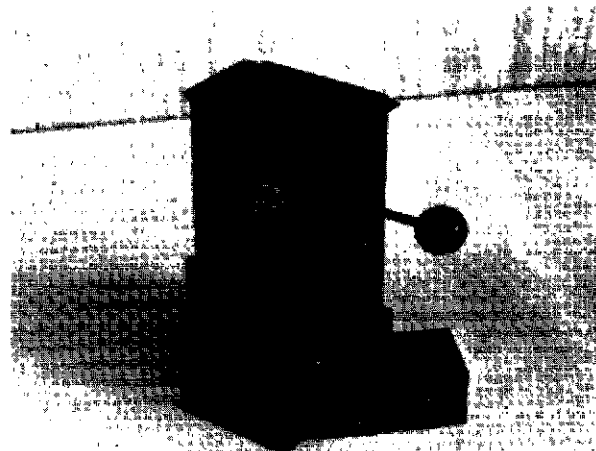


Figure 2—Example Sample Reducer Equipment

Courtesy of W.S. Tyler, Inc., Combustion Engineering, Inc., Mentor, Ohio 44060.



A—Larger Sample Splitter



B—Smaller Sample Splitter

Figure 3—Example Sample Splitter Equipment

designated sand sizes). Obtain a split sample of approximately 100 grams and establish an accurate sample weight to within 0.1 gram. Pour the split sample onto the top sieve and place the nest of six sieves plus the pan in a testing sieve shaker, or equivalent (refer to Figure 4), and sieve for 10 minutes. Remove and unload each sieve, being certain to brush each sieve thoroughly with the sieve manufacturer's recommended brush to remove all sand grains. Establish an accurate weight of sand retained on each of the six sieves and in the pan. Calculate the percent by weight of the total sand sample retained on each sieve and in the pan. The cumulative weight should be within 0.5 percent of the sample weight used in the test. If not, the sieve analysis must be repeated using a different sample.

## 5.2 RECOMMENDED GRAVEL PACKING SAND SIZE

A minimum of 96 percent of the tested sand sample should pass the coarse designated sieve and be retained on the fine designated sieve, that is, 12/20, 20/40, 40/60, and so forth. Not over 0.1 percent of the total tested sand sample should be larger than the first sieve size in the nest specified

in Table 1, and not over 2 percent of the total tested sand sample should be smaller than the last designating sieve size, that is, a 20/40 sand sample should have no more than 0.1 percent of the total tested sand sample retained on the 16 mesh sieve and no more than 2 percent of the total tested sand sample pass through the 40 mesh sieve.

## 6 Gravel Packing Sand Sphericity and Roundness

### 6.1 GENERAL

Numerous methods have been published to measure and report sand grain shapes and geometric identities. Some involve tedious measurements; others require visual comparisons. All require some skill and judgment on the part of the technician. The common grain shape parameters that have been found to be useful for visually evaluating gravel packing sand are sphericity and roundness. Experience has shown that the best results are obtained with these tests when sphericity and roundness are determined in separate reading sets.

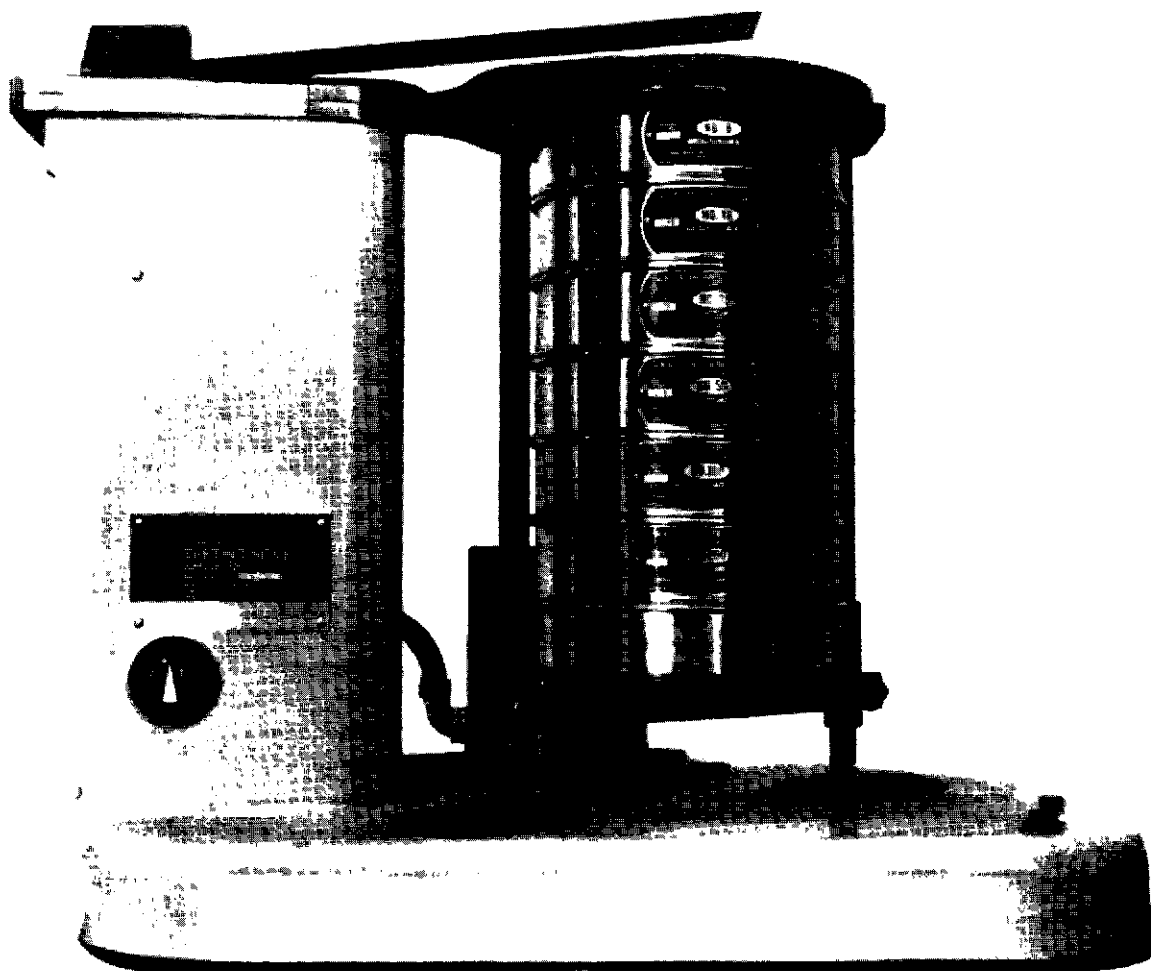


Figure 4—Testing Sieve Shaker and Nest of Six U.S.A. Sieves Plus Pan

Courtesy of W.S. Tyler, Inc., Combustion Engineering, Inc., Mentor, Ohio 44060.

## 6.2 SPHERICITY

Particle sphericity is a measure of how closely a sand particle or grain approaches the shape of a sphere. The most widely used method of determining sphericity is with a visual comparator. Krumbein and Sloss (1963)<sup>2</sup> developed a chart for use in visual estimation of sphericity and roundness (refer to Figure 5). A sand sample should be evaluated for sphericity by randomly selecting 20 or more grains for examination. These grains should be viewed through a 10- to

20-power microscope or examined by photomicrograph of suitable enlargement (refer to 6.6.3). Sphericity of each grain should be determined and recorded, and an average sphericity obtained for the sample.

## 6.3 ROUNDNESS

Grain roundness is a measure of the relative sharpness of grain corners or of grain curvature. Evaluation of sand grain roundness should be made on the same sample and using the same equipment and procedures as those used for the sphericity determination (refer to 6.2). Roundness of each grain should be determined, recorded, and an average roundness obtained for the sample.

<sup>2</sup>Krumbein, W.C., and Sloss, L.L., *Stratigraphy and Sedimentation*, Second Edition, 1963, published by W. H. Freeman & Co., San Francisco, CA.

## 6.4 RECOMMENDED SPHERICITY AND ROUNDNESS

Gravel packing sand should have a sphericity of 0.6 or greater and an average roundness of 0.6 or greater.

## 6.5 SAND GRAIN CLUSTERS

Gravel packing sands should consist of single, well-rounded quartz sand grains. Examination of a representative sample should be conducted at low magnification (10X to 20X). The sand should not be considered suitable if it contains 1 percent or more by count of clusters of multiple sand grains.

## 6.6 ALTERNATIVE METHOD FOR DETERMINING AVERAGE SPHERICITY AND ROUNDNESS

### 6.6.1 Use of Photomicrographs

Photomicrographs of a representative gravel packing sand sample may be used to provide identical suitably enlarged reproductions for use to obtain the average sphericity and roundness for the sand sample.

### 6.6.2 Preparation of Photomicrographs

A scanning electron microscope (SEM) or reflected light microscope can be successfully used to produce suitable photomicrographs. Using a representative split sample of sand, place a monolayer of sand grains on a flat, resilient surface. Prepare a specimen mount using double adhesive tape and press the mount to the sample to affix a monolayer of sand grains. Follow standard equipment procedures for coating, magnifying, and photographing the sand sample.

### 6.6.3 Recommended Magnification for Sand Sizes

For designated gravel packing sand sizes, the following magnification is suggested:

Gravel Packing Sand Sizes	Photomicrograph Magnification
8/16, 12/20	15X
16/30, 20/40	30X
30/50, 40/60	40X

The resulting photomicrograph should be cropped to leave 20–25 whole sand grains in the viewing area and reproduced as necessary.

### 6.6.4 Determination of Sand Sphericity

Using the photomicrograph from 6.6.2 and the visual comparator chart (refer to Figure 5), determine and record the sphericity of all sand grains within the photomicrograph. Using this information, determine the average sphericity for the sand sample. Refer to 6.4 for gravel packing sand sphericity recommendations.

### 6.6.5 Determination of Sand Roundness

Using the photomicrograph from 6.6.2 and the visual comparator chart (refer to Figure 5), determine and record the roundness of all sand grains within the photomicrograph. Using this information, determine the average roundness for the sand sample. Refer to 6.4 for gravel packing sand roundness recommendations.

## 7 Evaluation of Sand Solubility in Acid

### 7.1 DESCRIPTION

The solubility of a sand in 12-3 hydrochloric-hydrofluoric acid (HCl-HF) (that is, 12 percent by weight of HCl and 3 percent by weight of HF) is an indication of the amount of undesirable contaminants (that is, carbonates, feldspars, iron oxides, clays, and so forth) present in the sand.

Table 1—Recognized Gravel Packing Sand Sizes

Sieve Opening Sizes, micrometers	2360/ 1180	1700/ 850	1180/ 600	850/ 425	600/ 300	425/ 250
Sand Size Designations	b 8/16	a 12/20	b 16/30	a 20/40	b 30/50	a 40/60
Nest of	6	8	12	16	20	30
U.S.A. Sieves <sup>c</sup>	8	12	16	20	30	40
Recommended	10	14	18	25	35	45
for Testing	12	16	20	30	40	50
	14	18	25	35	45	60
	16	20	30	40	50	70
	Pan	Pan	Pan	Pan	Pan	Pan

<sup>a</sup>Primary gravel packing sand size.

<sup>b</sup>Alternate gravel packing sand size.

<sup>c</sup>U.S.A. Sieve Series as defined in ASTM E 11-95.

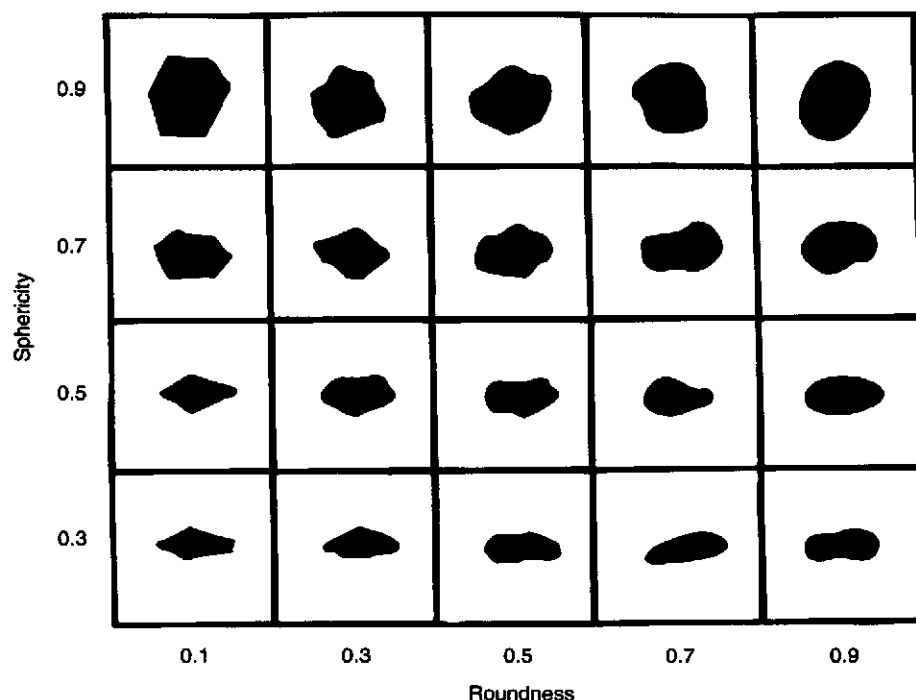


Figure 5—Chart for Visual Estimates of Sphericity and Roundness

From *Stratigraphy and Sedimentation*, Second Edition, Krumbein, W.C., and Sloss, L.L., Copyright © 1951, 1963 by W.H. Freeman and Co., New York, New York. All rights reserved.

## 7.2 ACID SOLUBILITY TEST EQUIPMENT AND MATERIALS

The following equipment and materials are needed to conduct solubility tests on sand samples:

- Hydrochloric acid (HCl), concentrated. Reagent grade of known concentration.
- Ammonium bifluoride ( $\text{NH}_4\text{HF}_2$ ) of at least 98 percent purity. A hydrofluoric acid (HF) solution may be used but is somewhat more hazardous.
- Balance, 1 milligram precision or better.
- Oven, 105°C (221°F).
- Beaker or jar, 150–200 milliliter capacity, polyethylene or polypropylene.
- Graduated cylinder or volumetric flask, 1000 milliliter capacity, polyethylene or polypropylene.
- Analytical filtering apparatus. The following are available and vacuum filtering techniques may be used:
  - Coor's #27004 Gooch crucible with  $\frac{1}{16}$ -inch-thick pad of #40 or #42 Whatman acid-resistant filter paper circles (2.1-centimeter diameter).
  - Gelman filter funnel #4204 using polysulfone filter support #79932 and pad #61756 with  $\frac{1}{16}$ -inch-thick pad of #42 Whatman acid-resistant filter paper circles (1.91-centimeter diameter).
  - Cole-Parmer #6607 filter crucible (by Bel Art) with  $\frac{1}{16}$ -inch-thick pad of #42 Whatman acid-resistant filter paper circles (1.91-centimeter diameter).

- Cole-Parmer #6607 filter crucible (by Bel Art) with  $\frac{1}{16}$ -inch-thick pad of #42 Whatman acid-resistant filter paper circles (1.91-centimeter diameter).

## 7.3 ACID SOLUBILITY TEST PROCEDURE

The following should be used to evaluate the solubility of a representative sand sample in HCl-HF acid.

Note: This procedure is gravimetric in nature and as such requires strict procedures and good laboratory technique to provide reproducibility. Representative sand samples *must* be taken from the sample splitter prior to sieve analysis. Samples should not be subjected to the crush resistance test or ground prior to the acid solubility analysis, but rather the analysis must be performed on the unaltered whole-grain sand.

**7.3.1** Prepare a solution of 12-3 HCl-HF acid [specific gravity = 1.08 at 15.6°C (60°F)]. Two examples for preparation of 1000 milliliters of 12-3 HCl-HF are:

- Using ammonium bifluoride ( $\text{NH}_4\text{HF}_2$ ).
  - To 500 milliliters of distilled water contained in a polyethylene or polypropylene 1000-milliliter graduated cylinder or volumetric flask, add 46.23 grams of pure  $\text{NH}_4\text{HF}_2$  and dissolve. Actual weight of  $\text{NH}_4\text{HF}_2$  of less than 100 percent purity to be added is equal to 46.23 grams divided by  $\text{NH}_4\text{HF}_2$  purity, in weight fraction.

2. Add 361 milliliters of 37 percent hydrochloric acid (HCl) [specific gravity = 1.19 at 15.6°C (60°F)].
  3. Dilute to 1000 milliliters with distilled water.
  4. Stir to ensure complete mixing.
- b. Using 52 percent hydrofluoric acid (HF).
1. To 500 milliliters of distilled water contained in a polyethylene or polypropylene 1000-milliliter graduated cylinder or volumetric flask, add 54 milliliters of 52 percent HF [specific gravity = 1.18 at 20°C (68°F)].
  2. Add 293 milliliters of 37 percent HCl [specific gravity = 1.19 at 15.6°C (60°F)].
  3. Dilute to 1000 milliliters with distilled water.
  4. Stir to ensure complete mixing.

**7.3.2** Weigh 5 grams of sand to the nearest milligram into a tared sample pan. The sand should be dried at 105°C (221°F) to a constant weight and cooled in a desiccator.

**7.3.3** To a 150-milliliter polyethylene beaker (jar) containing 100 milliliters of the acid solution from 7.3.1, add the sand sample. The acid and the sample should be at room temperature (22°C ± 3°C or 72°F ± 5°F).

**7.3.4** The sand sample should remain in the acid for a minimum of 60 minutes and a maximum of 65 minutes. Do not stir. Be careful not to allow contamination of the sample.

**7.3.5** Prepare the filtering apparatus by adding a 1/16-inch-thick pad of #42 Whatman filter paper to the crucible or filter funnel. Dry the funnel in an oven at 105°C (221°F) for at least 1 hour or to constant weight, weigh, and record the weight. The filter should not be weighed hot but allowed to cool in a desiccator.

**7.3.6** Transfer the sand and acid mixture from the beaker (refer to 7.3.4) to the filtering apparatus (refer to 7.3.5). Filter the sample through the preweighed filter crucible (funnel) being sure to transfer all particles from the beaker (jar) to the filter. Vacuum filtering techniques may be used to speed this step.

**7.3.7** Wash the sand in the filtering apparatus three times with 20-milliliter portions of distilled water.

**7.3.8** Dry the filter and retained sand sample at 105°C (221°F) for a minimum of 1 hour or until constant weight is obtained. Cool the filter and sample in a desiccator before weighing. Weigh filter containing sand and record the weight.

**7.3.9** Calculate and report percent sand solubility using the following equation:

$$S = \frac{(W_s + W_r - W_{fs})}{(W_s)} \times 100$$

Where:

$S$  = sand solubility, weight percent

$W_s$  = sand weight, grams (Refer to 7.3.2)

$W_f$  = weight of filter, grams (Refer to 7.3.5)

$W_{fs}$  = weight of filter containing sand, grams (Refer to 7.3.8)

## 7.4 RECOMMENDED MAXIMUM ACID SOLUBILITY

The acid-soluble material in gravel packing sand should not exceed 1.0 percent.

## 8 Recommended Silt and Clay Tests

### 8.1 METHOD I: TURBIDITY MEASUREMENT OF SILT- AND CLAY-SIZE PARTICULATE MATTER

#### 8.1.1 Introduction

Turbidity in water is the result of suspended silt, clay, or other finely divided inorganic matter being present. Gravel packing sand samples can be placed in distilled water and the turbidity of the resulting liquid measured. Properly washed and processed gravel packing sand will pass the turbidity test described below.

#### 8.1.2 Turbidity Measurement, General

Turbidity tests measure an optical property of a suspension that results from the scattering and absorbing of light by the particulate matter present. The amount of turbidity registered is dependent on such variables as size, shape, and refractive indices of the particles. No direct relationship exists between the turbidity of a sample and the weight concentration of particulate matter present therein.

#### 8.1.3 Turbidity Calibration

Turbidity calibrations were originally based on the Jackson candle turbidimeter, with results expressed in Jackson Turbidity Units (JTU). Since the Jackson candle turbidimeter lacks sensitivity in the low turbidity range, below 25 JTU, the meter scale calibrations have been based on a uniform milky polymer, formazin, that allows accurate calibrations over a wide range. The results are expressed as Formazin Turbidity Units (FTU) and are equivalent to JTU. Suitable spectrophotometers for use in this procedure are the Bausch and Lomb Spectronic 20 or Mini-20, Perkin Elmer Coleman Model 35, Hach Model 2100A, or equivalent.

#### 8.1.4 Preparation of Formazin Solution

Prepare a milky white suspension of formazin polymer for use as the turbidity reference standard for conversion of percent transmittance (instrument reading) to FTU. A stock formazin suspension that can be diluted to provide a series of standard solutions covering a wide range of turbidity values should be prepared as follows:

- a. Dissolve 1.0 gram of hydrazine sulfate in demineralized water and dilute to the mark in a 100-milliliter volumetric flask.
- b. Dissolve 10.0 grams of hexamethylenetetramine in demineralized water and dilute to the mark in a 100-milliliter volumetric flask.
- c. Transfer 5.0 milliliters of each solution prepared in steps a. and b. to a 100-milliliter volumetric flask and mix and allow to stand undisturbed for 24 hours at 25°C ( $\pm 3^\circ\text{C}$ ) or 77°F ( $\pm 5^\circ\text{F}$ ).
- d. Use demineralized water to dilute the mixture from step c. to the mark in a 100-milliliter flask and mix. The turbidity of this standard stock solution is 400 FTU. The turbidity of a standard solution prepared by dilution of this stock suspension is proportional to the formazin concentration. For example, the turbidity of a standard solution prepared by diluting 50 milliliters of the 400 FTU stock suspension to 100 milliliters is defined as 200 FTU.
- e. The standard stock solution prepared in step d. should be prepared monthly. Dilutions used for standard solutions should be prepared fresh daily.

### 8.1.5 Equipment Calibration Procedure

The procedure presented herein is general in nature. Testers should check equipment specification manuals for specific and appropriate calibration procedure details.

#### 8.1.5.1 Adjust instrument.

- a. Adjust the wave length control to 450 nanometers.
- b. Place the opaque rod in the sample compartment and check the zero adjustment.
- c. Place a vial containing clear, colorless, turbidity-free water in the sample compartment and adjust the full-scale control to give a meter reading of exactly 100 percent transmittance.

#### 8.1.5.2 Prepare a chart to convert percent transmittance (%T) to FTU.

- a. Dilute stock suspension from 8.1.4 to make several standard solutions of known turbidity.
- b. For each, place a test vial containing the standard solution in the sample compartment and read the percent transmittance.
- c. Plot turbidity (FTU) versus percent transmittance (%T).

### 8.1.6 Gravel Packing Sand Turbidity Measurement

Prepare a sample for turbidity measurement of gravel packing sand as follows:

- a. Measure 20 milliliters of dry sand sample and mix with 100 milliliters of demineralized water in a 6-ounce, wide-mouth bottle. Allow to stand for 30 minutes.
- b. Shake vigorously by hand for approximately 45–60 shakes in 30 seconds (do not shear in a mechanical mixer).

Allow to stand for 5 minutes.

- c. Using a syringe, extract 25 milliliters of water-silt suspension from near the center of the water volume.
- d. Place the water-silt suspension in the test vial and place in the instrument previously calibrated according to 8.1.5.
- e. Determine the sample turbidity in FTU.

### 8.1.7 Suggested Maximum Gravel Packing Sand Turbidity

The turbidity of tested gravel packing sand should be 250 FTU or less.

## 8.2 METHOD II: FIELD ON-SITE TURBIDITY TEST

### 8.2.1 Purpose

This test may be used to determine the cleanliness of gravel packing sand at the field location using a minimum of equipment and readily adaptable procedures. The test can be accomplished by carefully observing the cloudiness of the water phase of a mixture of gravel packing sand and water. The procedure uses a marked prescription bottle containing a specified amount of sand sample and water. The test provides a “go, no-go” answer. If the water phase is clear enough to read an identification label on the bottle, the sand should be considered clean and suitable for use. However, if the water phase is cloudy enough to prevent distinguishing the identification label on the bottle, the sand should be considered dirty and unsuitable for use.

### 8.2.2 Equipment and Materials

The following equipment and materials are necessary for conducting this turbidity test:

- a. Gravel packing sand sample.
- b. Turbidity-free water (distilled water, if available).
- c. Four-ounce, clear-glass prescription bottle with cap closure (refer to Figure 6), calibrated to 100 milliliters in 10-milliliter increments.
- d. Black felt tip marking pen.
- e. Small funnel.

### 8.2.3 Test Procedure

**8.2.3.1** Using a felt tip marking pen, record the sample identification in characters approximately  $\frac{1}{2}$  inch high on the flat side of a sample prescription bottle.

**8.2.3.2** With the funnel inserted in the prescription bottle, carefully fill the bottle to the 20-milliliter mark with the sand sample. Gently tap and level the sand and add sand to achieve the 20-milliliter mark, but do not fill above the 20-milliliter level. It is extremely important to use the proper sample size and care should be exercised in this step.

Note: 20 milliliters of sand weighs approximately 40 grams.

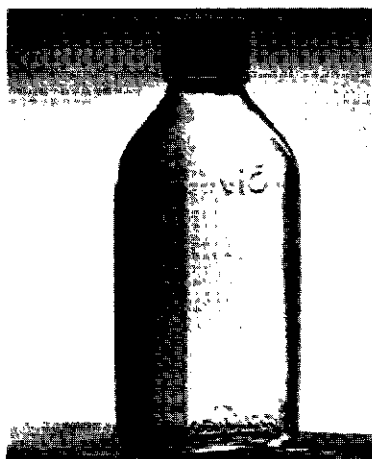


Figure 6—Example Prescription Bottle

**8.2.3.3** Add turbidity-free water (distilled water, if available) to the 100-milliliter mark on the bottle.

**8.2.3.4** Cap the bottle and shake vigorously for 10 seconds.

**8.2.3.5** Hold the bottle at arm's length toward a moderate light source, for example, an outside window or the horizon on a clear, bright day. Do not face the sun directly. The flat side of the bottle with the sample identification information thereon should be faced toward the light source.

#### 8.2.4 Interpretation of Test Results

Results of this test should be interpreted using the following guidelines:

- a. If the sample identification information can be read through the water phase, the sand should be judged clean and suitable for use.
- b. If the sample identification information is not legible, the sand should be judged dirty and unsuitable for use.
- c. If the sample identification information can be read but with difficulty, let the sample stand for 10 minutes and repeat operations prescribed in 8.2.3.4 and 8.2.3.5. If now legible, the sand should be judged clean and suitable for use. However, if the sample identification information cannot be read, additional material was dispersed by the longer exposure time and the sand should be judged dirty and unsuitable for use.

### 8.3 METHOD III: CENTRIFUGAL MEASUREMENT OF CLAY AND SOFT PARTICLE CONTENT

#### 8.3.1 Procedure

The clay and soft particle content of gravel packing sand should be determined by washing 10 milliliters of the gravel

packing sand sample in a total volume of 50 milliliters of distilled water. The 10-milliliter sand sample should be placed in a 50-milliliter graduated centrifuge tube and washed by adding 10–15 milliliters of the distilled water and hand shaking the sand-water mixture for 30 seconds. The wash water should be carefully decanted into a second graduated centrifuge tube. The sand sample washing procedure should be repeated until the total 50 milliliters of distilled water is used. The 50-milliliter sample of collected wash water should be centrifuged for 10 minutes, using a centrifuge capable of operating at 3000 ( $\pm 200$ ) revolutions per minute and supplying a centrifugal force of 1500 ( $\pm 100$ ) gravity (G). The clay and soft particle content in the bottom of the centrifuge tube should be noted and recorded. One milliliter of sediment in the centrifuge tube is equal to 10 percent clay and soft particle content; 0.5 milliliters is equal to 5 percent clay and soft particle content, and so forth.

#### 8.3.2 Suggested Maximum Gravel Packing Sand Clay and Soft Particle Content

Gravel packing sand clay and soft particle content should not exceed 1 percent, that is, 0.1 milliliters of sediment in a 10-milliliter sand sample.

## 9 Recommended Gravel Packing Sand Crush Resistance Test

### 9.1 GENERAL

Silica sand varies in composition and strength. The following test is useful for comparing the crush resistance of different samples of sand. The test is to be conducted using a given volume of sand particles, all of which have been sieved and found to be within the specified gravel packing sand size range.

### 9.2 EQUIPMENT AND MATERIALS

The following equipment and materials are necessary for the recommended gravel packing sand crush resistance test:

- a. Gravel packing sand sample.
- b. Press with the capacity to apply a load of at least 15,000 pounds force. *The press must have platens that can be maintained parallel during application of load to the cell. The press must be calibrated to ensure that stress measurements are accurate to within 5 percent, or an independently calibrated load-measuring device should be used when the load is applied to the cell.*
- c. Cell for sand crush resistance test as described in Figure 7, or equivalent. The piston length should be 3.5 inches regardless of the diameter of the piston used in the cell. Permissible piston diameter range is 1 1/2 inches to 3 inches.
- d. Pan and two U.S.A. Sieves of the mesh size opening for the specified sand size range, for example, the No. 12 and



No. 20 sieves for use with a 12/20 sand; the No. 20 and No. 40 sieves for use with a 20/40 sand.

e. Scale or balance for weighing sand sample to 0.1-gram precision or better.

f. Testing sieve shaker, or equivalent.

### 9.3 RECOMMENDED TEST PROCEDURE

**9.3.1** Stack the two U.S.A. Sieves and pan described in 9.2.d, with the sieve having the larger opening size on top, and pour a sufficient quantity (not exceeding 100 grams) of split gravel packing sand sample on the top sieve to provide in the test cell (refer to Figure 7) a concentration of 4 pounds per square foot of the mesh size specified for the sample being tested (for example, a 2-inch inside diameter test cell requires a 40-gram sample). For test cell inside diameters other than 2 inches, equation (1) should be used to determine the appropriate quantity of sand to be placed in the test cell. Place the sieves and pan in a testing sieve shaker (or equivalent) and sieve for 10 minutes.

$$W = 40.0 \left( \frac{d}{2} \right)^2 \quad (1)$$

Where:

$W$  = weight of split sand sample, grams

$d$  = inside diameter of test cell, inches

**9.3.2** Discard all of the sieved sand sample material except that remaining on the lower screen.

**9.3.3** Place the sieved sand (obtained under 9.3.1) equivalent to 4 pounds per square foot (weighed to the nearest 0.1 gram) in the test cell (for example, a 2-inch inside diameter test cell requires a 40-gram sample). Pour the sand sample into the test cell, constantly moving the source of the sand to keep the surface of the sand in the cell as level as possible.

**9.3.4** Level the surface of the sand in the cell. This is to be done by inserting the piston in the cell and, without applying any force, rotating the piston 180 degrees (in one direction only).

Note: To ensure uniformity in leveling the surface of the sand in the cell using the piston, the piston length should be 3.5 inches.

**9.3.5** Without shaking or jarring the cell, place the cell containing the piston and sand sample in the press.

**9.3.6** Taking 1 minute to reach the maximum level, apply 6,283 pounds force (2,000 pounds per square inch stress)

(refer to note below) and hold that level for 2 minutes. If the recommended load is exceeded, the test should be aborted.

Note: The indicated loading, 6,283 pounds force, is to achieve 2,000 pounds per square inch stress in a cell with a 2-inch diameter piston. For cells of other sizes, the cell loading should be adjusted by the factor  $\left( \frac{\text{diameter of cell, in.}}{2} \right)^2$ .

For example, for a 3-inch diameter piston, the load should be multiplied by the factor  $\left( \frac{3}{2} \right)^2 = 2.25$ . Thus, to achieve a stress of 2,000 pounds per square inch requires a load of  $(6,283)(2.25) = 14,137$  pounds force. Similarly, for a piston of 1.5-inch diameter the applied load should be  $\left( \frac{1.5}{2} \right)^2 = 3,534$  pounds force.

**9.3.7** Reduce the load to zero and remove the cell from the press.

**9.3.8** Stack the sieve having the smaller opening size on the pan (refer to 9.3.1) and transfer the cell contents onto the sieve using a small brush to ensure transfer of all the sample and all fines. Place the sieve and pan in a testing sieve shaker (or equivalent) and sieve for 10 minutes.

**9.3.9** Weigh to the nearest 0.1 gram of the crushed material collected in the pan from the sieve shaker. Calculate, as a percentage, the weight of the crushed material in the pan to the weight of sand sample originally placed in the cell.

**9.3.10** Report as percent fines the average of three crush resistance tests conducted according to procedures shown in 9.3.1 through 9.3.9.

### 9.4 SUGGESTED MAXIMUM FINES

Samples of gravel packing sand subjected to this test should not produce average fines in excess of the following:

Sand Size	Suggested Maximum Fines, %
8/16	8%
12/20	4%
16/30, 20/40	2%
30/50, 40/60	2%

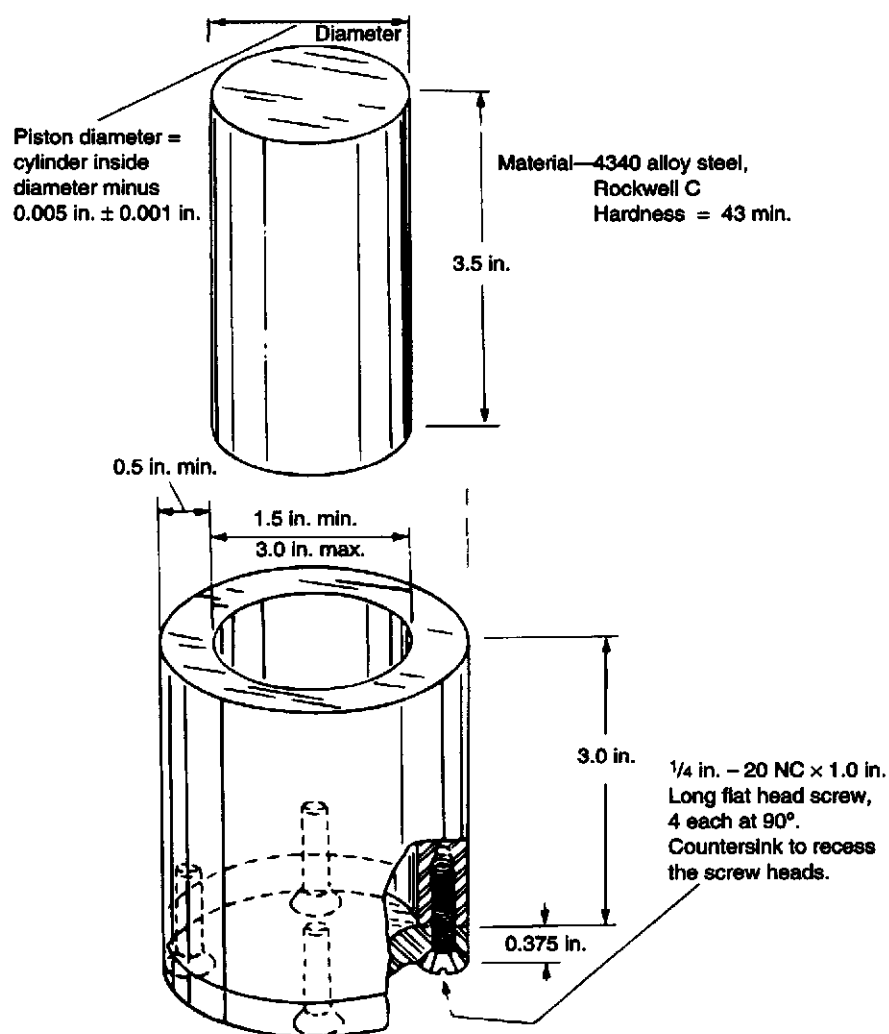


Figure 7—Example Test Cell Gravel Packing Sand Crush Resistance Test

ADDITIONAL COPIES AVAILABLE FROM  
PUBLICATIONS AND DISTRIBUTION  
(202) 682-8375



1220 L Street, Northwest  
Washington, D.C. 20005-4070  
202-682-8000

Order No. G58002